

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

Wisconsin & Milwaukee Hotel LLC,

Debtor.

Case No. 24-21743-gmh
Chapter 11

**NOTICE AND APPLICATION OF THE DEBTOR
FOR AUTHORITY TO RETAIN AND EMPLOY
ICAP DEVELOPMENT LLC
AS ACCOUNTANT FOR A LIMITED PURPOSE**

Wisconsin & Milwaukee Hotel LLC, (“**Debtor**” or “**WMH**”), by and through its counsel, Richman & Richman LLC, submits this Notice and Application (“**Application**”) of the Debtor to Employ ICAP Development LLC (“**ICAP**”) as an Accountant for a Limited Purpose pursuant to Section 327(a) of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Local Rule 2014 of the United States Bankruptcy Court for the Eastern District of Wisconsin (the “**Local Rules**”), effective as of September 13, 2024, the filing date of this Application (“**Effective Date**”). In support of the Application, the Debtor submits the Declaration of Shaun Geracie (“**Geracie Declaration**”) attached hereto as **Exhibit A** and incorporated herein.

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 1334 and 157(a) and the district court’s order of reference entered in the Eastern

District of Wisconsin. As a matter concerning the administration of the bankruptcy estate, this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are section 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014.

BACKGROUND

2. On April 9, 2024, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (“**Bankruptcy Code**”), commencing the above-captioned bankruptcy case [Doc 1] (the “**Chapter 11 Case**”). The Debtor is authorized to operate its business as a debtor in possession pursuant to 11 U.S.C. §§ 1107(a) and 1108.

3. The Debtor owns and operates the Milwaukee Marriott Downtown (the “**Hotel**”), a full-service, high-end hotel located in the heart of downtown Milwaukee.

RELIEF REQUESTED

4. The Debtor wishes to engage the firm of ICAP Development LLC (“**ICAP**”), under the leadership of Mr. Shaun Geracie, CPA (“**Geracie**”), as its accountant in this Chapter 11 Case for the limited purpose of assisting the Debtor with the analysis and preparation of the Debtor’s consolidated quarterly and year-end financial statements during the pendency of this Chapter 11 Case (to the extent required by the Debtor and not otherwise being performed by Debtor’s financial advisor Eisner Amper Group). As set forth herein, Geracie has considerable experience preparing the Debtor’s consolidated financial statements, and has been

preparing them since 2021. Such services are proposed to be performed on a flat-fee basis per report, and shall be subject to review and approval by the Court prior to payment.

BASIS FOR RELIEF REQUESTED

5. The Debtor seeks approval of the retention and employment of ICAP under Section 327(a) of the Bankruptcy Code, which provides:

Except as otherwise provided in this section, the trustee, with the court's approval, may employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the trustee in carrying out the trustee's duties under this title.

11 U.S.C. § 327(a).

6. By this Application, the Debtor respectfully requests that this Court enter an Order authorizing it to employ and retain ICAP as its accountant for the limited purposes described herein pursuant to Sections 327(a) and 330 of the Bankruptcy Code, effective as of the date of the filing of this Application.

SCOPE OF EMPLOYMENT

7. Local Rule 2014 requires that a retention application "include a specific recitation of the anticipated services to be rendered, together with the proposed method of calculating the compensation." Bankr. E.D. Wis. Local R. 2014(a).

8. Specifically, the professional services that the Debtor expects that ICAP will provide in connection with the Chapter 11 Case are generally as follows:

- a. On a quarterly basis, compile the operating and ownership trial balances, bank reconciliation, depreciation reports and other

documents pertaining to the consolidation of the Hotel's financial statements into one financial statement; and

- b. Analyze the compiled financial statement for inconsistencies and advise the Debtor on any potential issues with same.

9. The Debtor believes that Geracie and ICAP are experienced in the type of services to be provided to the Debtor, and therefore believe that Geracie and ICAP are qualified to act as the Debtor's accountant for these limited purposes, and to do so on a very cost-effective basis.

COMPENSATION

10. ICAP shall be paid a flat fee in the amount of \$1,825.00 per quarterly report prepared, and ICAP will seek Court approval of its compensation and reimbursement of its actual, necessary, and reasonable expenses incurred upon the filing of applications for compensation pursuant to Sections 330 and 331 of the Bankruptcy Code.

11. No fees shall be paid to ICAP except upon proper application to and approval by the Court.

12. The Debtor has determined that the rates charged by ICAP are reasonable given the work ICAP is expected to perform.

DISINTERESTEDNESS

13. Bankruptcy Rule 2014(a) requires an applicant seeking an order approving employment to disclose, to the best of the applicant's knowledge, all connections with the debtor, the debtor's creditors, any other party in interest, their

respective attorneys and accountants, the United States Trustee or any person employed by the United States Trustee.

14. To the best of the Debtor's knowledge, ICAP has no connection with the Debtor, the Debtor's creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed by the United States Trustee, except as may be expressly set forth herein or in the Geracie Declaration.

NOTICE

15. Pursuant to Local Rule 2014, notice of this Application shall be served upon the following or their respective counsel, (a) the United States Trustee for the Eastern District of Wisconsin; (b) Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, the Debtor's primary secured lenders; and (c) any other persons or parties designated by the Court.

16. The Debtor asserts that notice has been provided to all required parties through the filing of this application via the Court's CM/ECF system, and requests that if no objection or request for hearing is filed within **14 days of the filing of this Application**, that the Court grant the relief requested.

17. Subject to this Court's approval of this application, ICAP has indicated that it is willing to serve as the Debtor's accountant in this Chapter 11 Case, and perform the services described herein.

WHEREFORE, Wisconsin & Milwaukee Hotel, LLC respectfully requests the entry of an order (a) granting this Application; (b) authorizing it to retain and employ

ICAP Development LLC as its accountant for a limited purpose in this Chapter 11 Case effective as of September 13, 2024; and (c) granting such other and further relief as this Court may deem just and proper.

Dated: September 13, 2024.

RICHMAN & RICHMAN LLC
Attorneys for Wisconsin &
Milwaukee Hotel LLC

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EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

Wisconsin & Milwaukee Hotel LLC,

Case No. 24-21743-gmh

Chapter 11

Debtor.

**DECLARATION OF SHAUN GERACIE
IN SUPPORT OF NOTICE AND APPLICATION OF DEBTOR
FOR AUTHORITY TO RETAIN AND EMPLOY
ICAP DEVELOPMENT LLC
AS ACCOUNTANT FOR A LIMITED PURPOSE**

I, Shaun Geracie, hereby declare as follows:

1. I am the principal of ICAP Development LLC ("**ICAP**"), a real estate development firm located at 1830 N Hubbard St, Suite 700, Milwaukee, Wisconsin, 53212. I am also a certified public accountant.

2. I submit this declaration in support of the Notice and Application of Debtor for Authority to Retain and Employ ICAP Development LLC as Accountant for a Limited Purpose ("**Application**") for Wisconsin & Milwaukee Hotel LLC, the debtor herein ("**Debtor**" or "**WMH**").

3. Unless otherwise stated, the facts set forth herein are based on my personal knowledge, upon records maintained by ICAP in the ordinary course of business, and which have been reviewed by me. To the extent any information disclosed in this declaration requires amendment or modification as additional information becomes available, a supplemental declaration will be submitted to the court.

4. Subject to the approval of the Application, the Debtor wishes to engage ICAP as its accountant in this Chapter 11 Case for the limited purpose of assisting the Debtor with the analysis and preparation of its consolidated quarterly and year-end financial statements during the pendency of this Chapter 11 Case. It is anticipated that I will be primarily providing these services to the Debtor. I have been preparing the Debtor's consolidated financial statements since 2021.

5. Specifically, the professional services that the Debtor expects that ICAP and I will provide in connection with the Chapter 11 Case are generally as follows:

- a. On a quarterly basis, compile the operating and ownership trial balances, bank reconciliation, depreciation reports and other documents pertaining to the consolidation of the Hotel's financial statements into one financial statement; and
- b. Analyze the compiled financial statement for inconsistencies and advise the Debtor on any potential issues with same.

**ICAP Development is a Disinterested Person
Pursuant to 11 U.S.C. § 101(14)**

6. To the best of my knowledge, information, and belief, ICAP, including all members and staff thereof, is a disinterested person within the meaning of 11 U.S.C. § 101(14) and is eligible to serve as accountant for the Debtor pursuant to 11 U.S.C. § 327.

7. As far as I have been able to ascertain, other than as may be disclosed in this Declaration, ICAP does not have connections with the Debtor, its creditors, or any other party in interest in this Chapter 11 Case, or the United States Trustee or any person employed in the Office of the United States Trustee.

8. ICAP employees, under my supervision, conducted a search of ICAP's

client database for each of the following entities (collectively, the “**Search Parties**”). The list of the Search Parties is attached hereto and incorporated herein as Exhibit I.

- the Debtor’s equity holders;
- the Debtor’s management;
- the Debtor’s secured and unsecured creditors; and
- other parties in interest.

9. After reviewing the results of the search, I have determined that neither ICAP nor I (a) hold or represent any interest adverse to the Debtor or its estate, its creditors or equity holders; or (b) represent any other entity having an adverse interest to the Debtor in connection with this Chapter 11 Case.

10. In addition, to the best of my knowledge, information, and belief, and in accordance with Bankruptcy Rule 5002, neither I, nor any member or employee of ICAP is a relative of any of the United States Bankruptcy Judges who may be assigned to this Chapter 11 Case, and ICAP does not have a connection with any of the United States Bankruptcy Judges who would determine ICAP’s retention in this Chapter 11 Case.

11. Based upon my review as of this date, I have determined that ICAP does not represent any party who has a material adverse interest with respect to the Debtor.

12. In sum, I believe ICAP: (a) does not hold or represent any interest adverse to the Debtor in connection with the matters for which ICAP will be engaged;

and (b) is disinterested.

ICAP's Professional Compensation

13. ICAP shall be paid a flat fee in the amount of \$1,825.00 per quarterly report prepared, and ICAP will seek Court approval of its compensation and reimbursement of its actual, necessary, and reasonable expenses incurred upon the filing of applications for compensation pursuant to Sections 330 and 331 of the Bankruptcy Code. ICAP understands and agrees that no fees shall be paid to ICAP except upon proper application to and approval by the Court.

14. The Debtor has determined that the rate charged by ICAP is reasonable given the work ICAP is expected to perform.

15. ICAP has not agreed to share any compensation received in connection with this proceeding with any entity other than its members, counsel, or associates in accordance with 11 U.S.C. § 504(b).

I declare under penalty of perjury under the laws of the United States that, based upon my knowledge, information and belief as set forth in this Declaration, the foregoing is true and correct to the best of my knowledge.

Executed in Milwaukee, Wisconsin this 12th day of September, 2024.



Shaun Geracie

EXHIBIT I

Fill in this information to identify the case:

Debtor name **Wisconsin & Milwaukee Hotel LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-21743**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$549,089.87	\$26,400,000.00

2.1 City of Milwaukee

Creditor's Name

**Office of the City Treasurer
Customer Services
Division
PO Box 514062
Milwaukee, WI 53203-3462**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

December 31, 2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Computershare Trust Company, N.A.
2. Wisconsin & Milwaukee Hotel Funding, LLC
3. City of Milwaukee**

Describe debtor's property that is subject to a lien

**Full-service high-end hotel known as the Milwaukee Marriott Downtown
625 N. Milwaukee Street
Milwaukee, WI 53202**

Describe the lien

Real Estate Taxes - Tax Year 2023

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2 Computershare Trust Company, N.A.

Creditor's Name

**250 Royall Street
Canton, MA 02021**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

All real and personal property of the Debtor.

\$46,288,403.25

\$26,400,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

Debtor **Wisconsin & Milwaukee Hotel LLC**
Name

Case number (if known) **24-21743**

Date debt was incurred

August 31, 2012

Last 4 digits of account number
unknown

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 Wisconsin & Milwaukee Hotel Funding, LLC

Creditor's Name

**311 E. Chicago Street
Suite 510
Milwaukee, WI 53202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Full-service high-end hotel known as the
Milwaukee Marriott Downtown
625 N. Milwaukee Street
Milwaukee, WI 53202**

\$2,000,000.00

\$26,400,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$48,837,493.

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**City of Milwaukee
City Hall
200 E. Wells Street
Room 800
Milwaukee, WI 53202**

Line **2.1**

**Wisconsin Housing & Economic Development
Authority (WHEDA)
611 W. National Avenue
Milwaukee, WI 53204**

Line **2.2**

unknown

Fill in this information to identify the case:

Debtor name **Wisconsin & Milwaukee Hotel LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-21743**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

**Access One Inc.
820 W Jackson Blvd.
6th Floor
Chicago, IL 60607**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$213.27

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**

Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

**Airgas USA LLC
259 North Radnor-Chester Road
Suite 100
Radnor, PA 19087-5283**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$1,268.81

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**

Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

**Akrite Sales & Service, Inc.
17300 W. Cleveland Avenue
New Berlin, WI 53146**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$929.45

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

**Alliance Laundry Systems Distribution
PO Box 844226
Dallas, TX 75284-4226**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$574.72

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**
Name

Case number (if known) **24-21743**

3.5 Nonpriority creditor's name and mailing address
ALSCO Inc.
505 East 200 South
Salt Lake City, UT 84102
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$1,792.93**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address
ASSA Abloy Global Solutions
PO Box 70340
SE-107 23
Stockholm, Sweden
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$291.24**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address
Boelter Companies
PO Box 734296
Chicago, IL 60673-4296
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$357.08**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address
BOSS Beer Line Cleaning
PO Box 486
Germantown, WI 53022
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$310.76**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address
Canon Solutions America, Inc.
One Canon Park
Melville, NY 11747
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$385.71**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address
Carisolo Inc.
Carisolo Grinding Service
E7995 School Road
Sauk City, WI 53583
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$72.84**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address
Cintas
N56 W13605 Silver Spring Drive
Menomonee Falls, WI 53051
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply. **\$4,902.44**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor - materials or services
Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**Case number (if known) **24-21743**

Name

3.12	Nonpriority creditor's name and mailing address Courtesy Products, Inc. 10840 Linpage Place Saint Louis, MO 63132 Date(s) debt was incurred _ Last 4 digits of account number <u>unknown</u>	As of the petition filing date, the claim is: Check all that apply. \$5,663.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Coyle Hospitality Services, Inc. 244 Madison Avenue Suite 369 New York, NY 10016 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$248.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address CVENT PO Box 822699 Philadelphia, PA 19182-2699 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$10,524.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Deluxe Branded Marketing PO Box 645633 Cincinnati, OH 45264-5633 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$2,281.02 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address Ecolab Institutional PO Box 70343 Chicago, IL 60673 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$2,238.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Ecolab Pest Elimination Division 25252 Network Place Chicago, IL 60673-1262 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$82.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Edward Don and Company 2562 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$1,160.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor - materials or services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**Case number (if known) **24-21743**

Name

3.19	Nonpriority creditor's name and mailing address FAXPIPE AIRCOM LLC DBA AIRCOMUSA 190 W. 800 N Street Suite 202 Provo, UT 84601 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Fitzgerald Consultancy 44 East Mifflin Street Suite 305 Madison, WI 53703 Date(s) debt was incurred 11/30/2023 - 3/31/2024 Last 4 digits of account number None	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Fortune Fish Company Lockbox 235263 Chicago, IL 60689-5263 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,721.17 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Four Peas Consulting PO Box 101 Eau Claire, WI 54702 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Grainger Inc. Dept 843980004 Palatine, IL 60038-0001 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,104.29 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Guest Supply LLC PO Box 6771 300 Davidson Avenue Somerset, NJ 08873 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,145.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Guest Tek Interactive 1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,947.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**Case number (if known) **24-21743**

Name

3.26 Nonpriority creditor's name and mailing address

**J.M. Brennan Inc.
2101 W. St. Paul Avenue
Milwaukee, WI 53233**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$3,052.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address

**Jackson Street Management LLC
731 N. Jackson Street
Suite 420
Milwaukee, WI 53202**Date(s) debt was incurred **5/8/2020, 11/30/2020,
12/11/2020, 12/28/2020**Last 4 digits of account number **None**As of the petition filing date, the claim is: *Check all that apply.***\$414,166.66**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Operating Loan**Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address

**JLL
200 East Randolph Drive
43 Floor
Chicago, IL 60601**Date(s) debt was incurred **11/30/2023 - 3/31/2024**Last 4 digits of account number **None**As of the petition filing date, the claim is: *Check all that apply.***\$59,922.83**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.29 Nonpriority creditor's name and mailing address

**JS Asset Management LLC
731 N. Jackson Street
Suite 420
Milwaukee, WI 53202**Date(s) debt was incurred **12/1/2019 to 9/30/2021**Last 4 digits of account number **None**As of the petition filing date, the claim is: *Check all that apply.***\$58,719.69**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Operating Loan**Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address

**JS Asset Management LLC
731 N. Jackson Street
Suite 420
Milwaukee, WI 53202**Date(s) debt was incurred **1/1/2020 - 2/29/2024**Last 4 digits of account number **None**As of the petition filing date, the claim is: *Check all that apply.***\$296,693.94**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Accrued Asset Management Fees**Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address

**JS Asset Management LLC
731 N. Jackson Street
Suite 420
Milwaukee, WI 53202**Date(s) debt was incurred **5/8/2020**Last 4 digits of account number **None**As of the petition filing date, the claim is: *Check all that apply.***\$511,857.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

3.32 Nonpriority creditor's name and mailing address

**Knot Worldwide Inc.
PO Box 32177
New York, NY 10087-2177**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,386.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**

Name

Case number (if known)

24-21743

3.33 Nonpriority creditor's name and mailing address

**Marriott International, Inc.
7750 Wisconsin Avenue
Bethesda, MD 20814**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$129,190.31**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Franchise FeesIs the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address

**Martin Sourcing & Logistics LLC
533 Jackson Way
Pevely, MO 63070**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$819.00**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Trade Creditor - materials or servicesIs the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address

**Meats by Linz, Inc.
PO Box 59
414 E. State Street
Calumet City, IL 60409-0059**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,254.24**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Trade Creditor - materials or servicesIs the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address

**Milwaukee Pretzel Company
8050 N. Granville Woods Road
Milwaukee, WI 53223**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$297.60**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Trade Creditor - materials or servicesIs the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address

**Milwaukee World Festival
BIN 88485
639 E. Summerrfest Place
Milwaukee, WI 53202**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$10,000.00**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Trade Creditor - materials or servicesIs the claim subject to offset? ☒ No ☐ Yes

3.38 Nonpriority creditor's name and mailing address

**Playback Prodigy
PO Box 70838
Las Vegas, NV 89170-0838**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$200.00**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Trade Creditor - materials or servicesIs the claim subject to offset? ☒ No ☐ Yes

3.39 Nonpriority creditor's name and mailing address

**Restaurant Technologies, Inc.
12962 Collections Center Drive
Chicago, IL 60693**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,399.69**☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Trade Creditor - materials or servicesIs the claim subject to offset? ☒ No ☐ Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**
Name

Case number (if known) **24-21743**

3.40	Nonpriority creditor's name and mailing address RR Donnelley 55111 S 9th Street Milwaukee, WI 53221 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$312.09 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address State Chemical Solutions PO Box 844284 Boston, MA 02284-4284 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$1,324.01 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address Tambourine 100 W. Cypress Creek Road Suite 550 Fort Lauderdale, FL 33309 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$1,699.07 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address Testa Produce, Inc. O2nd Dept 2105 PO Box 5905 Carol Stream, IL 60197-5905 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$12,622.23 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address Town Bank 9801 W. Higgins Road Des Plaines, IL 60018 Date(s) debt was incurred 2/24/2021 Last 4 digits of account number 4083	As of the petition filing date, the claim is: Check all that apply. \$383,555.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PPP Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address Towne Park LLC PO Box 79349 Baltimore, MD 21279-0349 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$9,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	Nonpriority creditor's name and mailing address Turano Baking Company 6501 West Roosevelt Road Berwyn, IL 60402 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$1,068.18 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**Case number (if known) **24-21743**

Name

3.47 Nonpriority creditor's name and mailing address

**UMF Corporation
3600 Commercial Avenue
Northbrook, IL 60062**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$228.75**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.48 Nonpriority creditor's name and mailing address

**Urban Elevator - Wisconsin
PO Box 70
Berwyn, IL 60402**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$1,760.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.49 Nonpriority creditor's name and mailing address

**US Foodservice Inc.
W137N9245 WI-45
Menomonee Falls, WI 53051**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$22,407.18**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.50 Nonpriority creditor's name and mailing address

**Valentine Coffee
5918 W. Vliet Street
Milwaukee, WI 53208**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$410.40**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.51 Nonpriority creditor's name and mailing address

**Vistar Corporation
16639 Gale Way Avenue
Hacienda Heights, CA 91745**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$2,576.19**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

3.52 Nonpriority creditor's name and mailing address

**Wave Renovations LLC
731 N. Jackson Street
Suite 420
Milwaukee, WI 53202**Date(s) debt was incurred 1/22/2020, 2/28/2020,
6/9/2020, 6/30/2020Last 4 digits of account number NoneAs of the petition filing date, the claim is: *Check all that apply.***\$449,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Operating Loan**Is the claim subject to offset? ☒ No ☐ Yes

3.53 Nonpriority creditor's name and mailing address

**Winter Services LLC
5343 N. 118th Court
Milwaukee, WI 53225**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$350.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade Creditor - materials or services**Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Wisconsin & Milwaukee Hotel LLC**
Name

Case number (if known) **24-21743**

3.54 Nonpriority creditor's name and mailing address

Wisconsin Hotel & Lodging
125 N. Executive Drive
Suite 206
Brookfield, WI 53005

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$2,050.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Creditor - materials or services

Is the claim subject to offset? ☒ No ☐ Yes

3.55 Nonpriority creditor's name and mailing address

Wolf's Dry Cleaners
1354 N. Seventh Street
Milwaukee, WI 53205

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$2,280.18

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Creditor - materials or services

Is the claim subject to offset? ☒ No ☐ Yes

3.56 Nonpriority creditor's name and mailing address

Zone Mechanical North LLC
731 County Road DDD
Suite 300
Wrightstown, WI 54180

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$2,008.15

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Creditor - materials or services

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 2,435,339.94
5c.	\$ 2,435,339.94

Fill in this information to identify the case:

Debtor name **Wisconsin & Milwaukee Hotel LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WISCONSIN**

Case number (if known) **24-21743**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

SIP (telephone) services contract; Contract is either with, or for the benefit of, the Debtor.
6 months

Access One, Inc.
820 W. Jackson Blvd.
6th Floor
Chicago, IL 60607

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - Beverage gas; Contract is either with, or for the benefit of, the Debtor.
1 year

Airgas USA, LLC
3101 Stafford Drive
Charlotte, NC 28208

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - HOTSOS preventative maintenance; Contract is either with, or for the benefit of, the Debtor.
Expires 4/30/24

Amadeus Hospitality Americas, Inc.
75 New Hampshire Avenue
Portsmouth, NH 03801

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Reservation of flight personnel rooms; Contract is either with, or for the benefit of, the Debtor.

Month to month

**American Airlines, Inc.
1 Skyview Drive
Fort Worth, TX 76155**

2.5. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Music licensing contract; Contract is either with, or for the benefit of, the Debtor.
Month to month

**ASCAP
2 Music Square West
Nashville, TN 37203**

2.6. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - kitchen hood cleaning; Contract is either with, or for the benefit of, the Debtor.
Month-to-month

**Averus Inc.
3851 Clearview Court
Gurnee, IL 60031**

2.7. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Copier services; Contract is either with, or for the benefit of, the Debtor.
Expires 12/31/2025

**Canon Solutions America, Inc.
425 Martingale Road
Schaumburg, IL 60173**

2.8. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Supply contract - kitchen uniforms; Contract is either with, or for the benefit of, the Debtor.
Expires 6/23/2025

**CINTAS Corporation No. 2
6415 N. 2nd Street
Milwaukee, WI 53223**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.9. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - hotel security; Contract is either with, or for the benefit of, the Debtor. Month to month**Elite Protection Specialist, LLC
PO Box 185
Pewaukee, WI 53072**

2.10. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - EPIK (telephone); Contract is either with, or for the benefit of, the Debtor. Expires 9/13/2024**Granite Telecommunications
100 Newport Ave Ext
Quincy, MA 02171**

2.11. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Consulting and Asset Management Agreement**Annual renewal****JS Asset Management LLC
731 N. Jackson Street
Suite 420
Milwaukee, WI 53202**

2.12. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - Reader Board Services; Contract is either with, or for the benefit of, the Debtor. Month to month**Knowland Group, LLC
1735 N. Lynn Street
Arlington, VA 22209**

2.13. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Contract for brand marketing; Contract is either with, or for the benefit of, the Debtor. Month to month**Marriott International Inc.
10400 Fernwood road
Bethesda, MD 20817**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **Franchise Agreement**

State the term remaining

List the contract number of any government contract

**Marriott International Inc.
10400 Fernwood road
Bethesda, MD 20817**

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Services contract - F&B reservations and marketing; Contract is either with, or for the benefit of, the Debtor.**

State the term remaining **Month to month**

List the contract number of any government contract

**OpenTable, Inc.
1 Montgomery Street
San Francisco, CA 94104**

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Services contract - public area music programming; Contract is either with, or for the benefit of, the Debtor.**

State the term remaining **Expires 5/31/2025**

List the contract number of any government contract

**Prescriptive Music, LLC
5900 Canoga Avenue
Suite 300
Woodland Hills, CA 91367**

- 2.17. State what the contract or lease is for and the nature of the debtor's interest **Services contract - associate distress devices; Contract is either with, or for the benefit of, the Debtor.**

State the term remaining

List the contract number of any government contract

**Relay Inc.
4200 Six Forks Road
Suite 1800
Raleigh, NC 27609**

- 2.18. State what the contract or lease is for and the nature of the debtor's interest **Services contract - fryer oil and filtration services; Contract is either with, or for the benefit of, the Debtor.**

State the term remaining **Month to month**

List the contract number of any government contract

**Restaurant Technologies, Inc.
2250 Pilot Knob Road
Suite 100
Saint Paul, MN 55120**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.19. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - contract licensing; Contract is either with, or for the benefit of, the Debtor.

Month to month

**SESAC
35 Music Square East
Nashville, TN 37203**

2.20. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - marketing services; Contract is either with, or for the benefit of, the Debtor.

Expires 12/31/2024

**Tambourine
100 W. Cypress Creek Road
Suite 550
Fort Lauderdale, FL 33309**

2.21. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - Valet parking services; Contract is either with, or for the benefit of, the Debtor.

Expires 1/1/2026

**Towne Park, LLC
555 E. North Lane
Suite 5020
Conshohocken, PA 19428**

2.22. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - AC maintenance agreement; Contract is either with, or for the benefit of, the Debtor.

Expires 6/11/2024

**Trane U.S.
234 West Florida Street
Milwaukee, WI 53204**

2.23. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - marketing services; Contract is either with, or for the benefit of, the Debtor.

Month to month

**Trip Advisor LLC
400 - 1st Avenue
Needham Heights, MA 02494**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.24. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - Elevator maintenance services; Contract is either with, or for the benefit of, the Debtor. Expires 6/30/2027**Urban Elevator Service, LLC
4830 WEst 16th Street
Cicero, IL 60804**

2.25. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - Temporary/contract labor; Contract is either with, or for the benefit of, the Debtor. Month to month**V&J Hospitality Services, LLC
443 Parkridge Drive
Pittsburgh, PA 15235**

2.26. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Services contract - Advertising; Contract is either with, or for the benefit of, the Debtor. Month to month**Wedding Pages LLC
462 Broadway
6th Floor
New York, NY 10013**

2.27. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Management Contract**White Lodging Management Corp.
701 83rd Avenue
#17
Merrillville, IN 46410**

**United States Bankruptcy Court
Eastern District of Wisconsin**

In re **Wisconsin & Milwaukee Hotel LLC**

Debtor(s)

Case No. **24-21743**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FORE Investments LLC 731 N. Jackson Street Suite 900 Milwaukee, WI 53202			LLC Member - 0.01% interest
Jackson Street Management LLC 731 N. Jackson Street Suite 4320 Milwaukee, WI 53202-4612			LLC Member - 99.9% interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, **Mark Flaherty, Manager of Jackson Street Management, LLC**, manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 6, 2024

Signature /s/ Mark Flaherty

Jackson Street Management, LLC
By: Mark Flaherty, Manager

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both,
18 U.S.C. §§ 152 and 3571.*